CUNA Finance Council Sponsor Information

We appreciate your interest in sponsoring. You can decide which level fits your needs and budget.

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What is Included

- **Diamond Level ($15,000)** – Three complimentary conference registrations; three additional registrations from your company may be purchased at the $1,099 sponsor rate.
- **Platinum Level ($10,000)** – Three complimentary conference registrations; two additional registrations from your company may be purchased at the $1,099 sponsor rate.
- **Gold Level ($7,500)** – Two complimentary conference registrations; two additional registrations from your company may be purchased at the $1,099 sponsor rate.
- **Silver Level ($4,750)** - One complimentary conference registration; two additional registrations from your company may be purchased at the $1,099 sponsor rate.
- Attractive display signage posted at the sponsored event.
- Inclusion in the sponsorship listing of the conference APP, used throughout the conference.
- Public recognition at several of the conference general sessions.
- A link to your website from the conference website before and at the conclusion of the conference.
- Ability to attend all functions associated with the conference.
- Access to attendee contact information.
- Ability to speak for 1-2 minutes at the beginning of your sponsored breakout or general session.
- Endless networking opportunities.
- First chance to sponsor the same activity for the subsequent conference.

Sponsorship Levels

Contact CUNA Councils to see what sponsorships are still available at sponsorships@cuna.coop or (800)356-9655, ext. 4018.
### GOLD LEVEL ($7,500)

<table>
<thead>
<tr>
<th>Event</th>
<th>Sponsorship Details</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Social Event – Contributing Sponsors ($7,500 each; five opportunities)</strong></td>
<td>Join us for an evening of fun and networking. Sponsors receive exclusive signage and public recognition at this event.</td>
</tr>
<tr>
<td><strong>Keynote Address ($7,500; one opportunity)</strong></td>
<td>Sponsor introduces the keynote speaker at this premiere event. Sponsor receives exclusive signage, podium time, and the opportunity to distribute promotional literature</td>
</tr>
<tr>
<td><strong>General Sessions ($7,500 each; four opportunities)</strong></td>
<td>The sponsor for these popular general sessions will receive exclusive signage, podium time, along with the opportunity to distribute promotional literature.</td>
</tr>
<tr>
<td><strong>Membership Luncheon ($7,500; one opportunity)</strong></td>
<td>A plated luncheon followed by a membership meeting. As a sponsor, you will receive respective signage, podium time, and the opportunity to distribute promotional literature.</td>
</tr>
<tr>
<td><strong>Networking Luncheon ($7,500; one opportunity)</strong></td>
<td>A buffet or box luncheon during the height of the conference. As a sponsor, you will receive respective signage and the opportunity to distribute promotional literature.</td>
</tr>
<tr>
<td><strong>Wireless Internet Service ($7,500; one opportunity)</strong></td>
<td>Wireless internet service for conference attendees in the Welcome Center and all conference session rooms. Sponsor will select the Wi-Fi passcode.</td>
</tr>
</tbody>
</table>

### SILVER LEVEL ($4,750)

<table>
<thead>
<tr>
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<th>Sponsorship Details</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Welcome Reception Co-Sponsorship ($4,750 each; two opportunities)</strong></td>
<td>The initial gathering point for conference attendees. Complimentary beverages, plus plenty of appetizers to help generate enthusiasm for the conference. Sponsors receive exclusive signage and the opportunity to distribute promotional literature.</td>
</tr>
<tr>
<td><strong>Breakfast Co-Sponsorship ($4,750 each; six opportunities)</strong></td>
<td>Sponsors receive signage and the opportunity to network with members. Distribution of promotional literature is also allowed during the breakfast.</td>
</tr>
<tr>
<td><strong>Conference Giveaway ($4,750 each; two opportunities)</strong></td>
<td>Your company’s logo and website, along with the Council logo and website, will appear on the item chosen to give to all participants.</td>
</tr>
<tr>
<td><strong>Hotel Room Keys ($4,750; one opportunity)</strong></td>
<td>Have your company’s name and logo placed on the room key of each conference attendee. It’s definitely an item they will have with them throughout the conference.</td>
</tr>
<tr>
<td><strong>Charging Station ($4,750 each; three opportunities)</strong></td>
<td>A common inconvenience attendees face when they spend all day at a conference is that their cell phone’s battery dies. Keep attendees on site by allowing them to charge their cell phones in the</td>
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CUNA Councils  
5710 Mineral Point Rd, Madison, WI 53705  
[cunacouncils.org](http://cunacouncils.org)
Registration Area. Each sponsorship covers one station for the entire conference and includes signage, full branding and a variety of charging capabilities for phones and other hand-held electronics.

**Hydration Station ($4,750 each; three opportunities)**
Conference attendees will thank you for quenching their thirst with water stations located in several areas of the Welcome Center and in the corridors of the conference sessions. Each sponsorship covers one station for the entire conference and includes signage placed in the station area.

**Mobile Phone APP Co-Sponsorship ($4,750 each; two opportunities)**
Multiple in-app sponsorships and ad opportunities to expose attendees to your company before, during and after the conference. Includes a rotating banner ad provided by your company.

**Badge Lanyards ($4,750; one opportunity)**
Your company’s name will appear on the lanyards. Great exposure throughout the conference and beyond.

**Small Giveaway Item ($4,750 each; two opportunities)**
Your company’s logo and website, along with the Council logo and website, will appear on the item chosen to give to all participants.

**Refreshments during Registration ($4,750; one opportunity)**
Iced tea, lemonade and snacks will be provided to conference attendees as they register onsite.

**Refreshment/Networking Break ($4,750 each; four opportunities)**
Includes coffee, soft drinks and a treat. Sponsors receive signage and the opportunity to network with members. Distribution of promotional literature is also allowed during the networking break.

**Pocket Agenda ($4,750; one opportunity)**
Your company’s color ad will appear on the back cover. This pocket agenda will be used throughout the week by all conference participants.

**Pre-Conference Workshop ($4,750; two opportunities)**
The workshop will occur on Sunday afternoon. Sponsors receive signage, the opportunity to distribute promotional literature and announced recognition.

**Educational Breakout Sessions ($4,750 each; multiple opportunities available)**
Signage thanking sponsor, public recognition during the beginning of your sponsored breakout session plus literature distribution at the breakout session.

**Conference Scholarship for a Credit Union Attendee ($4,750 each; multiple opportunities available)**
Sponsorship includes one credit union scholarship for attendance at the conference. Funds may be used for registration, hotel, and airfare. Recognition will be through signage, announcement at the membership lunch, in the conference handbook and on our website. We don’t reveal the names of the scholarship recipients, but they are made aware of the sponsors who contribute to the scholarship fund and make it possible for them to attend.
Exhibit Space (Optional)

Vendors who first sponsor an item or event have the opportunity to purchase a 6x6 tabletop display space in the "welcome center/exhibit hall" of the conference for $1,750 or 10x10 booth space for $5,000. Space is limited.

All conference breakfasts, refreshment breaks, and Welcome Reception take place in the exhibit hall to provide sponsors with maximum exposure. You will receive a 6x6 space or 10x10 space that includes a 6-foot draped table with 2 chairs and will be charged for hard-wired internet access, electrical connection, and other services requested. Complimentary basic Wi-Fi will be available.

For the 6x6 tabletop display space you may bring a tabletop exhibit that will fit on top of a 6-foot table, or behind it, but not alongside. For the 10x10 booth space, you may bring a 10-foot floor booth. Other suggested items to bring include a pull-up banner, literature, a bowl to collect cards for a drawing, and a computer screen that you can either bring or rent from the hotel. Rental forms will be provided with the logistical information a few months prior to the conference.

Vendor Representative Information

Our sponsorship program allows sponsors to attend all educational sessions, meal functions and networking events along with the credit union attendees. Over the years, past attendees from both the credit union side and supplier side have cited the value of vendor representatives as a part of the whole conference, not just those limited "welcome center opportunities." For that reason, we don't offer a pass for "non-session attendees" who simply wish to staff your display. Additional registrants beyond the number of complimentary registrations included with your sponsorship are at the rate of $1,099 each.

Additional participants from the same firm (not affiliates) may also attend based on the sponsorship level in which you commit.

Sponsor Deadlines

In order to get your name in the conference materials, sponsorship payment will have to be processed no later than April 10, 2020. Sponsorship is always welcome, but agreements made after that date may not be mentioned in the conference materials. Payment must be made prior to sponsorships being accepted. We do not guarantee the availability of any opportunity until we receive written confirmation of intent and establish its availability. Payment must be made within 15 days of confirmation. It is best to commit and remit payment early.

Enrollment

Please complete the sign-up form and submit no later than April 10, 2020. A confirmation email and invoice will be sent out when your sponsorship sign-up form is received, along with further details.

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Payment Terms

A $750 non-refundable deposit is required to reserve sponsorship. Payment in full must be received by April 10, 2020 to guarantee placement in the conference materials. If payment is not received by final due date, space may be released to other sponsors.

Cancellation Policy

Cancellations by a sponsor less than 60 days prior to the event will result in an administrative fee of 25% of the sponsorship package price being retained by CUNA. Additional funds already committed by CUNA are non-refundable unless CUNA can obtain an approved alternate sponsor. Any cancellation request must be in writing and sent via email to sponsorships@cuna.coop. Should an event be cancelled by CUNA, your sponsorship package price may be applied directly to another CUNA event, or will be refunded. Sponsorships for printed items will be processed as soon as practicable by CUNA. Sponsorships for items already imprinted are not refundable.

Activity Guidelines

The purpose of the Sponsorship Program is to provide vendors with the opportunity to support the annual conference and in return receive considerable name recognition and direct networking opportunities. We request that our Sponsors use good judgment and business practices while interacting with our attendees. Activities or behaviors considered less than productive jeopardize the value of the conference for our attendees and may result in termination of the Sponsor relationship.

No activities may be scheduled at any time that will draw participants away from sessions or other conference activities.

Attendee emails will be shared with you solely for your use as a sponsor for this event. You may not use those emails for other purposes or share them with any third parties.

Any activity not sanctioned by the CUNA Councils may not be advertised as part of the Sponsorship Program. The Council reserves the right to prohibit distribution of non-sanctioned materials within the designated conference areas of the hotel.

Additional participants from the same firm (not affiliates) may also attend based on the sponsorship level in which you commit.

Participation in the Sponsors Program should not be viewed as an endorsement by the Council.

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Contact Information

If you have any questions, or if you already know what category/event you would like to sponsor, contact CUNA, at 1-800-356-9655, ext. 4018 or sponsorships@cuna.coop. All participation will be subject to CUNA Finance Council Executive Committee approval.

Updated 12/5/2019